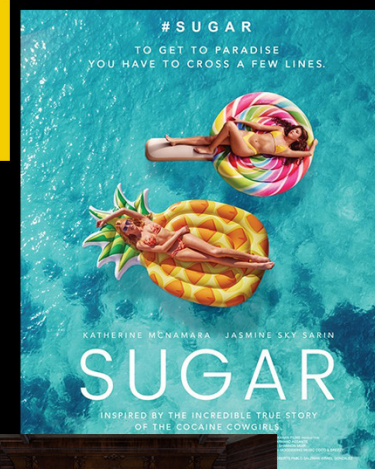


ECONOMIC RESULTS FOR THE YEAR 2022



2022 REVIEW FOR QUEBEC'S AUDIOVISUAL INDUSTRY

\$2,6 BILLION
IN DIRECT SPENDING
IN QUEBEC



SERVICE PRODUCTION

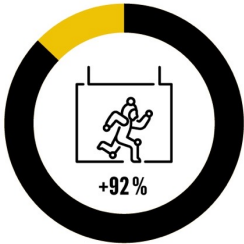
\$1,6 BILLION
(ANIMATION, VFX AND
FOREIGN PRODUCTIONS)

ANIMATION

\$329 MILLION
IN THE ANIMATION
SECTOR

+33 PROJECTS

+ 92 %
COMPARED TO 2021



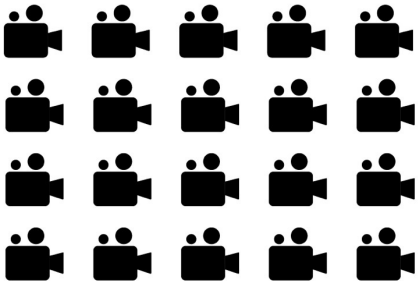
VFX

740 MILLION
FOR VFX

+118 PROJECTS

\$
\$
\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$

QUEBEC FILM AND
TELEVISION COUNCIL
MONTREAL

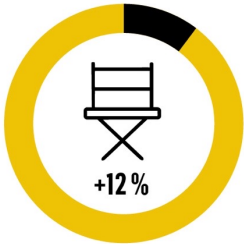


+20 PROJECTS

FOREIGN PRODUCTIONS

\$526 MILLION
FOR FOREIGN
PRODUCTIONS

+ 12 %
COMPARED TO 2021



**DIRECT AND
INDIRECT JOBS**
**NEARLY
55,000 JOBS**



SOURCES: SOCIÉTÉ DE DÉVELOPPEMENT DES ENTREPRISES CULTURELLES (SODEC) AND THE QUEBEC FILM AND TELEVISION COUNCIL (QFTC)

THE INDUSTRY SUPPORTS NEARLY 55, 000 JOBS AU QUÉBEC (2020-2021)



QUEBEC TELEVISION PRODUCTION

20 831

DIRECT -> 12 983

INDIRECT -> 7

QUEBEC FILM PRODUCTION

3 584

DIRECT -> 2 248

INDIRECT -> 1 336

FOREIGN PRODUCTION AND PRODUCTION SERVICES

23 677

DIRECT -> 14 801

INDIRECT -> 8 876

INTERNAL PRODUCTION

5 308

DIRECT -> 2 684

INDIRECT -> 2 624

PRODUCTION VOLUME



RESULTS AND OBJECTIVES SUBMITTED IN 2020 FOR 2023

2,24 G\$ en 2023

- 1 B\$ in domestic productions
- 485 M\$ in foreign productions
- 750 M\$ in VFX & Animation

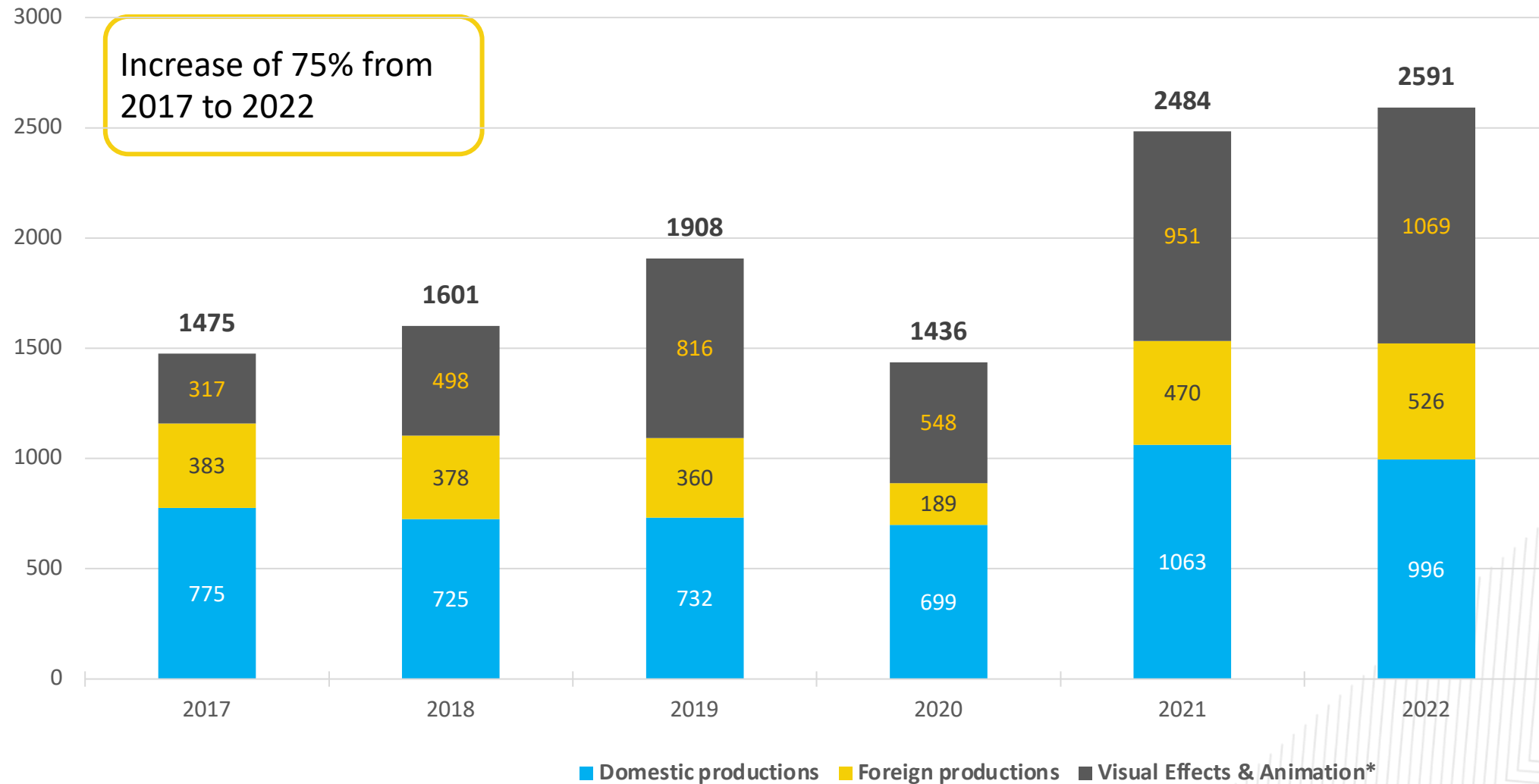
ACTUAL RESULTS ACHIEVED AS OF 2022

2,6 G\$ en 2022

- 997 M\$ in domestic productions
- 526 M\$ in foreign productions
- 1,07 B\$ in VFX & Animation

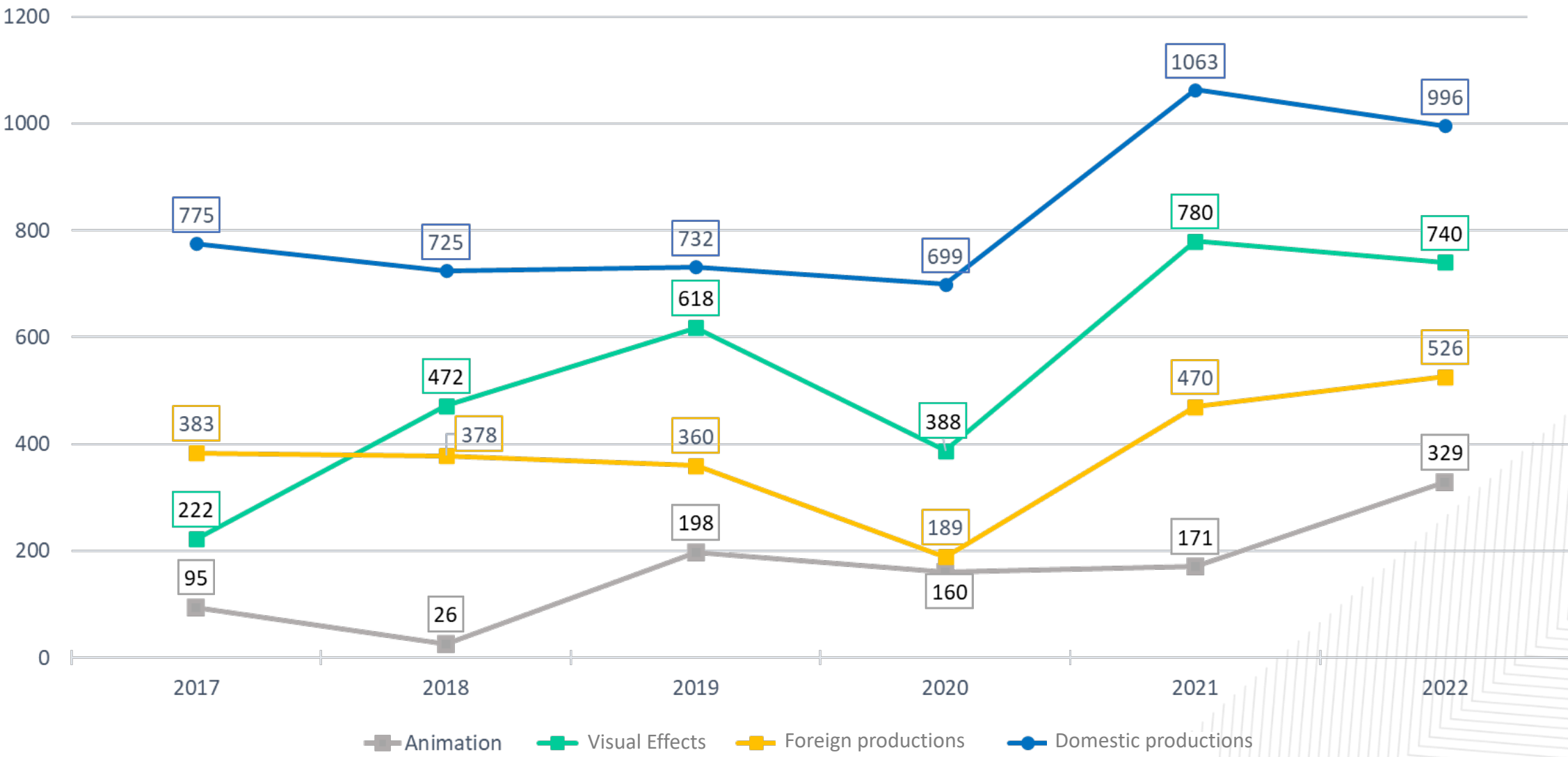
ESTIMATE OF DIRECT EXPENDITURES OF THE AUDIOVISUAL INDUSTRY IN QUEBEC

from 2017 to 2022 (in millions of Canadian dollars)



ESTIMATE OF DIRECT EXPENDITURES OF THE AUDIOVISUAL INDUSTRY IN QUEBEC

from 2017 to 2022 (in millions of Canadian dollars)

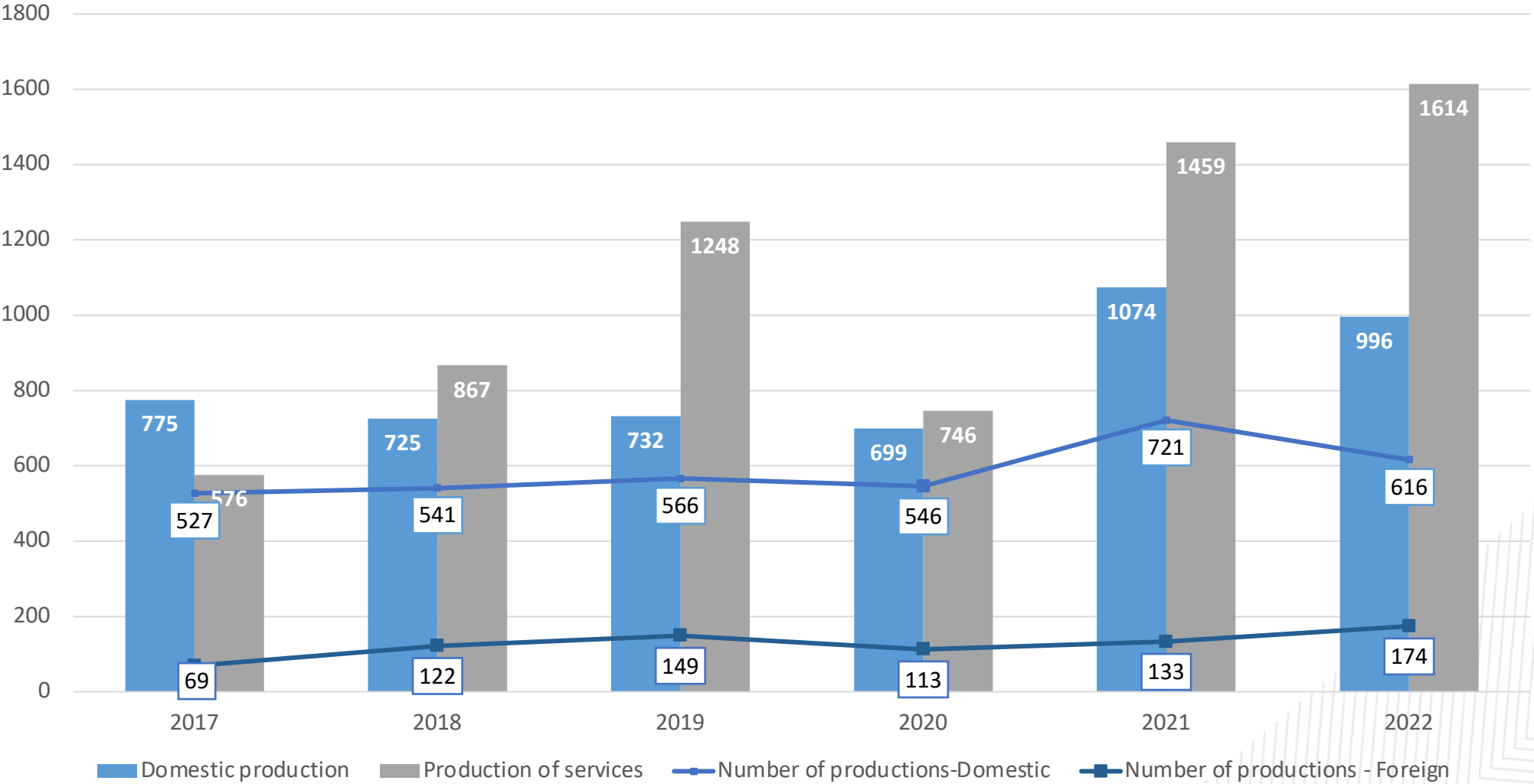


Source : SODEC

NUMBER OF PRODUCTIONS & ESTIMATE OF DIRECT EXPENDITURES IN QUEBEC

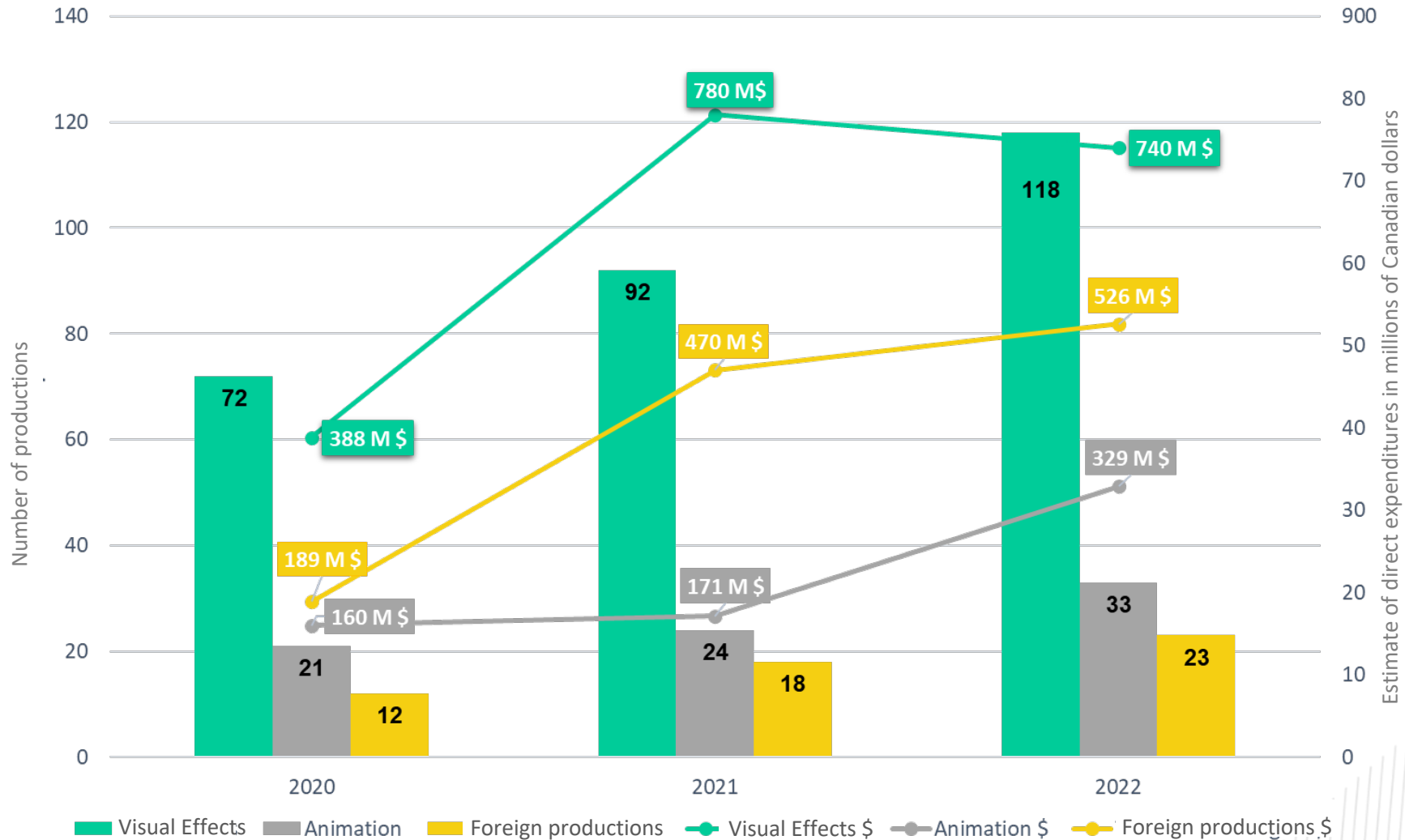
PRODUCTION OF SERVICES

From 2017 to 2022 (in millions of Canadian dollars)



NUMBER OF PRODUCTIONS & ESTIMATE OF DIRECT EXPENDITURES IN QUEBEC *PRODUCTION OF SERVICES*

From 2020 to 2022 (in millions of Canadian dollars)



92% increase in the animation industry from 2021 to 2022

EXAMPLES OF PRODUCTIONS REGISTERED IN 2022



Foreign productions

- Ghost (Season 1)
- The Recruit (Season 1)
- Pet Sematary
- Sugar
- The End Is Nye - Season 1
- Three Pines (Season 1)
- Transformers: Rise of the Beasts

Animation productions

- Arthur et les Enfants de la Table Ronde - Saison 2
- Curious George - Cycle 3
- Disenchantment
- Paradise PD III
- Pretzel and the Puppies
- Scoob! Holiday Haunt
- Teenage Mutant Ninja Turtles: Next Chapter
- The Cuphead Show - Cycle 1
- The Addams Family 2

Visual Effects productions

- Aquaman and the Lost
- Better Call Saul - Season 6
- Black Adam Hawkeye - Season 1
- House of the Dragon - Season 1
- John Wick: Chapter 4
- Jurassic World : Dominion
- Lost In Space - Season 3
- Ms. Marvel - Season 1
- Shazam!
- Sonic 2
- Fury of the Gods
- The Flash